

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Legacy IMBDS, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

Synacor, Inc.,

Plaintiff,

v.

Adv. Pro. No. 23-50753-KBO

IV Media, LLC; Innovation Ventures, LLC; Portal Acquisition Co.; iMedia Brands, Inc.; ValueVision Interactive, Inc.; VVI Fulfillment Center, Inc.; ValueVision Retail Inc.; JWH Acquisition Company; PW Acquisition Company, LLC; EP Properties, LLC; FL Acquisition Company; Norwell Television, LLC; 867 Grand Avenue, LLC; and Unidentified Parties, 1-25,

Defendants.

CERTIFICATE OF SERVICE

I, Christopher Viceconte, certify that:

1. I am, and at all times during the service of process described herein was, not less than 18 years of age and not a party in this matter.

¹ The debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); iMedia Brands, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

2. I am a director of the law firm of Gibbons P.C., counsel for Synacor, Inc., plaintiff in the above-captioned adversary proceeding.

3. On November 7, 2023, I caused a true and correct copy of (i) the *Complaint for Declaratory Judgment*, which was filed with the United States Bankruptcy Court for the District of Delaware on November 1, 2023 [D.I. 1]; (ii) the *Notice of Dispute Resolution Alternatives* (Local Form 110B); and (iii) the *Summons and Notice of Pretrial Conference in an Adversary Proceeding* (Local Form 108), attached hereto as **Exhibit A** through **Exhibit M** (each a “Summons”), to be served upon each of the above-captioned defendants at the address set forth in each Summons, by regular first class United States mail, postage fully pre-paid.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: November 9, 2023
Wilmington, Delaware

GIBBONS P.C.

/s/ Christopher Viceconte
Christopher Viceconte (No. 5568)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015
Wilmington, Delaware 19801
Telephone: (302) 518-6300
Email: cviceconte@gibbonslaw.com

EXHIBIT A

United States Bankruptcy Court
District of Delaware

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: 867 GRAND AVENUE LLC,
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR
CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT B

United States Bankruptcy Court
District of Delaware

In re: Legacy IMBDS, Inc., et al., ¹)	
Debtor,)	
	)	Case No.: 23-10852 (KBO)
Synacor, Inc.,)	
Plaintiff,	)	Chapter: 11
v.)	
)	
IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
ValueVision Retail Inc.; JWH Acquisition Company;)	
PW Acquisition Company, LLC; EP Properties,)	
LLC; FL Acquisition Company; Norwell Television,)	
LLC; 867 Grand Avenue, LLC; and Unidentified)	
Parties, 1-25.)	
Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

TO: EP PROPERTIES, LLC
c/o James Alexander Wasserburger, iMedia Brands, Inc., 6740 Shady Oak Road,
Eden Prairie, MN 55344

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom #3
824 N. Market St.	
6th Floor	Date and Time 12/21/2023 @ 2:00 pm
Wilmington, DE 19801	

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**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT C

**United States Bankruptcy Court
District of Delaware**

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: FL ACQUISITION COMPANY
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT D

**United States Bankruptcy Court
District of Delaware**

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.:23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: IMEDIA BRANDS, INC.,
c/o CT Corporation System Inc., 120 South Central Avenue, Clayton, MO 63105**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT E

United States Bankruptcy Court
District of Delaware

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: INNOVATION VENTURES, LLC,
c/o Shawn McCue, 38955 Hills Tech Drive, Farmington Hills, MI 48331**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

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6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT F

United States Bankruptcy Court
District of Delaware

In re: Legacy IMBDS, Inc., et al., ¹)	
)	
Debtor,	)	Case No.: 23-10852 (KBO)
)	
Synacor, Inc.,)	
	)	Chapter: 11
v.)	
)	
IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
ValueVision Retail Inc.; JWH Acquisition Company;)	
PW Acquisition Company, LLC; EP Properties,)	
LLC; FL Acquisition Company; Norwell Television,)	
LLC; 867 Grand Avenue, LLC; and Unidentified)	
Parties, 1-25.)	
Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: IV MEDIA, LLC,
c/o Oakland Law Group, PLLC,
38955 Hills Tech Drive, Farmington Hills, MI 48331**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

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Address	Courtroom: #3
824 N. Market St.	
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Wilmington, DE 19801	

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**United States Bankruptcy
Court for the District
of Delaware**

Date: November 7, 2023

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

EXHIBIT G

United States Bankruptcy Court
District of Delaware

In re: Legacy IMBDS, Inc., et al., ¹)	
Debtor,)	
	)	Case No.: 23-10852 (KBO)
Synacor, Inc.,)	
Plaintiff,	)	Chapter: 11
v.)	
)	
IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.:23-50753
Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
ValueVision Retail Inc.; JWH Acquisition Company;)	
PW Acquisition Company, LLC; EP Properties,)	
LLC; FL Acquisition Company; Norwell Television,)	
LLC; 867 Grand Avenue, LLC; and Unidentified)	
Parties, 1-25.)	
Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: JWH ACQUISITION COMPANY,
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

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Address	Courtroom: #3
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6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**United States Bankruptcy
Court for the District
of Delaware**

Date: November 7, 2023

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

EXHIBIT H

United States Bankruptcy Court
District of Delaware

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: NORWELL TELEVISION, LLC,
c/o CT Corporation System, 155 Federal Street, Suite 700, Boston, MA 02110**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

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CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT I

United States Bankruptcy Court
District of Delaware

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: PORTAL ACQUISITION COMPANY,
c/o Timothy Peterman, CEO, 6740 Shady Oak Road, Eden Prairie, MN 55344**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

¹ The debtors in the above-captioned chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); iMedia Brands, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.



**IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR
CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT J

United States Bankruptcy Court
District of Delaware

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: PW ACQUISITION COMPANY, LLC,
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT K

United States Bankruptcy Court
District of Delaware

In re:	Legacy IMBDS, Inc., et al., ¹)	
	Debtor,)	
		)	Case No.: 23-10852 (KBO)
	Synacor, Inc.,)	
	Plaintiff,	)	Chapter: 11
	v.)	
)	
	IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
	Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
	Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
	ValueVision Retail Inc.; JWH Acquisition Company;)	
	PW Acquisition Company, LLC; EP Properties,)	
	LLC; FL Acquisition Company; Norwell Television,)	
	LLC; 867 Grand Avenue, LLC; and Unidentified)	
	Parties, 1-25.)	
	Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: VALUEVISION INTERACTIVE, INC.,
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR
CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT L

**United States Bankruptcy Court
District of Delaware**

In re: Legacy IMBDS, Inc., et al., ¹)	
Debtor,)	
	)	Case No.: 23-10852 (KBO)
Synacor, Inc.,)	
Plaintiff,	)	Chapter: 11
v.)	
)	
IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
ValueVision Retail Inc.; JWH Acquisition Company;)	
PW Acquisition Company, LLC; EP Properties,)	
LLC; FL Acquisition Company; Norwell Television,)	
LLC; 867 Grand Avenue, LLC; and Unidentified)	
Parties, 1-25.)	
Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: VALUEVISION RETAIL, INC.,
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00pm
Wilmington, DE 19801	

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**IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR
CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023

EXHIBIT M

United States Bankruptcy Court
District of Delaware

In re: Legacy IMBDS, Inc., et al., ¹)	
Debtor,)	
	)	Case No.: 23-10852 (KBO)
Synacor, Inc.,)	
Plaintiff,	)	Chapter: 11
v.)	
)	
IV Media, LLC; Innovation Ventures, LLC; Portal	)	Adv. Proc. No.: 23-50753
Acquisition Co.; iMedia Brands, Inc.; ValueVision)	
Interactive, Inc.; VVI Fulfillment Center, Inc.;)	
ValueVision Retail Inc.; JWH Acquisition Company;)	
PW Acquisition Company, LLC; EP Properties,)	
LLC; FL Acquisition Company; Norwell Television,)	
LLC; 867 Grand Avenue, LLC; and Unidentified)	
Parties, 1-25.)	
Defendants.)	

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING**

**TO: VVI FULFILLMENT CENTER, INC.,
c/o CT Corporation System Inc., 1010 Dale St. N., St. Paul, MN 55117-5603**

YOU ARE SUMMONED and required to file a motion or answer to the complaint which is attached to this summons with the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall file a motion or answer to the complaint within 35 days.

Address of Clerk:
824 Market Street, 3rd Floor
Wilmington, DE 19801

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

Name and Address of Plaintiff's Attorney:
Christopher Viceconte (No. 5568)
Chantelle D. McClamb (No. 5978)
GIBBONS P.C.
300 Delaware Avenue, Suite 1015, Wilmington, DE 19801-1671

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place.

Address	Courtroom: #3
824 N. Market St.	
6th Floor	Date and Time: 12/21/2023 @ 2:00 pm
Wilmington, DE 19801	

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MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.**

**United States Bankruptcy
Court for the District
of Delaware**

/s/ Una O'Boyle
Clerk of the Bankruptcy Court

Date: November 7, 2023